

## **Platina Resources Limited**

**4 September 2008**

### **Results of Extraordinary General Meeting**

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Extraordinary General Meeting (“EGM”) of the Company held today that the (ordinary) resolutions as set out below were passed by a show of hands without amendment.

1. That in accordance with the provisions of Listing Rule 7.4 of the Official Listing Rules of the ASX Limited (“ASX”), and for all other purposes, the shareholders ratify the previous issue of 6,977,110 fully paid ordinary shares in the Company (“Previous Shares”) on 3 July 2008 for a consideration of three million, eight hundred and thirty-seven thousand, four hundred and ten dollars and fifty cents (\$3,837,410.50) (representing an issue price of fifty-five cents (\$0.55) per Previous Share) to Panther Palladium LLC, a company duly incorporated in the United States (“Panther”) an investor that falls within one or more of the classes of exemptions specified in section 708 of the Corporation Act 2001.
2. That in accordance with the provisions of Listing Rule 7.1 of the Official Listing Rules of the ASX, and for all other purposes, the Company and the Directors of the Company are authorised to issue 4,747,239 fully paid ordinary shares (“Placement Shares”) for a consideration of two million, six hundred and ten thousand nine hundred and eighty-one dollars and forty-five cents (\$2,610,981.45) (representing an issue price of fifty-five cents (\$0.55) per Placement Share), to Panther, an investor who falls within one or more of the classes of exemptions specified in section 708 of the Corporation Act on the terms and conditions as contained in the Notice of Meeting and Explanatory Memorandum.
3. Subject to the passing of Resolutions Four and Five, in accordance with the provisions of Listing Rule 10.11 of the ASX Listing Rules and Part 2E of the Corporations Act and for all other purposes, the Company be authorised to issue two million (2,000,000) options to subscribe for ordinary shares in the Company exercisable at seventy-five cents (\$0.75) each on or before 31 December 2010 (Options) to Mr Robert Mosig (Mr Mosig) being a Director of the Company or his nominee on the terms and conditions as contained in the Notice and Explanatory Memorandum.
4. Subject to the passing of Resolutions Three and Five, in accordance with the provisions of Listing Rule 10.11 of the ASX Listing Rules and Part 2E of the Corporations Act and for all other purposes, the Company be authorised to issue one million (1,000,000) options to subscribe for ordinary shares in the Company exercisable at seventy-five cents (\$0.75) each on or before 31 December 2010 (Options) to Dr John Ferguson (Dr Ferguson) being a Director of the Company or his nominee on the terms and conditions as contained in the Notice and Explanatory Memorandum.

5. Subject to the passing of Resolutions Three and Four, in accordance with the provisions of Listing Rule 10.11 of the ASX Listing Rules and Part 2E of the Corporations Act and for all other purposes, the Company be authorised to issue two hundred and fifty thousand (250,000) options to subscribe for ordinary shares in the Company exercisable at seventy-five cents (\$0.75) each on or before 31 December 2010 (Options) to Mr Brian Moller, (Mr Moller) being a Director of the Company or his nominee on the terms and conditions as contained in the Notice and Explanatory Memorandum.

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	21,995,679	87,690	0	0	22,083,369
2	19,821,805	2,261,564	0	0	22,083,369
3	10,697,962	2,319,407	0	9,066,000	22,083,369
4	13,973,962	2,319,407	0	5,790,000	22,083,369
5	14,009,962	2,283,407	0	5,790,000	22,083,369

On behalf of the board  
 DP Cornish  
 Company Secretary